



# **Roto Con Orders**

Operation instructions



## **Contents**

1	Introduction Roto Con Orders.....	4
1.1	Overview .....	4
1.2	New features v2.0 .....	4
2	Application overview.....	5
2.1	Logon .....	5
2.2	Start .....	6
2.3	Initial screen .....	7
2.4	Navigation bar .....	8
2.5	Navigation Icons .....	8
2.6	General operation.....	9
2.6.1	Dashboard.....	9
2.6.2	Customers.....	10
2.6.3	Projects .....	10
2.6.4	Material .....	11
2.6.5	Settings .....	11
2.6.6	Uploads.....	12
3	Settings (First steps).....	13
4	Customers .....	15
4.1	Add customer.....	15
4.2	Hardware templates.....	17
4.3	Discount groups.....	20
5	Projects.....	23
5.1	Add a project .....	23
5.2	Add position .....	24
5.2.1	Editing details.....	29
5.2.2	Save hardware template .....	32
5.3	Add further positions .....	34
5.4	Data exports .....	42
6	Material.....	43
7	Uploads .....	46



## Version history

1.0	12/02/2013	Publication (Software version: Roto Con Orders v2.0)
-----	------------	------------------------------------------------------



## **1 Introduction Roto Con Orders**

### **1.1 Overview**

Just a few clicks away from the finished parts list – that's the online hardware configurator for windows and doors Roto Con Orders of Roto Frank AG. It's now easier than ever to provide hardware configurations for any application. Select a template, state the dimensions and get the finished parts list with just a few mouse clicks. And of course when doing so, you can adjust the templates according to your needs. Just give it a try and log in to Roto Con Orders!

### **1.2 New features v2.0**

- Completely new user interface with customer and material masters administration.
- Material master can be adapted individually (designations, prices, discount groups).
- Every customer can get his own discounts.
- Hardware templates can be saved individually for each customer.
- Wizard for dummy-mullion window configuration.
- PDF files can be attached at the start or end of the download order PDF.
- Every user can store his company data (address) and logo.
- A default business partner<sup>\*\*1</sup> can be assigned to each customer in the customer data.
- In the project header you find the number of positions.
- Via dropdown list you can choose between different actions after generating a parts list.
- The time of the last changes is shown in the order list in addition to the date.

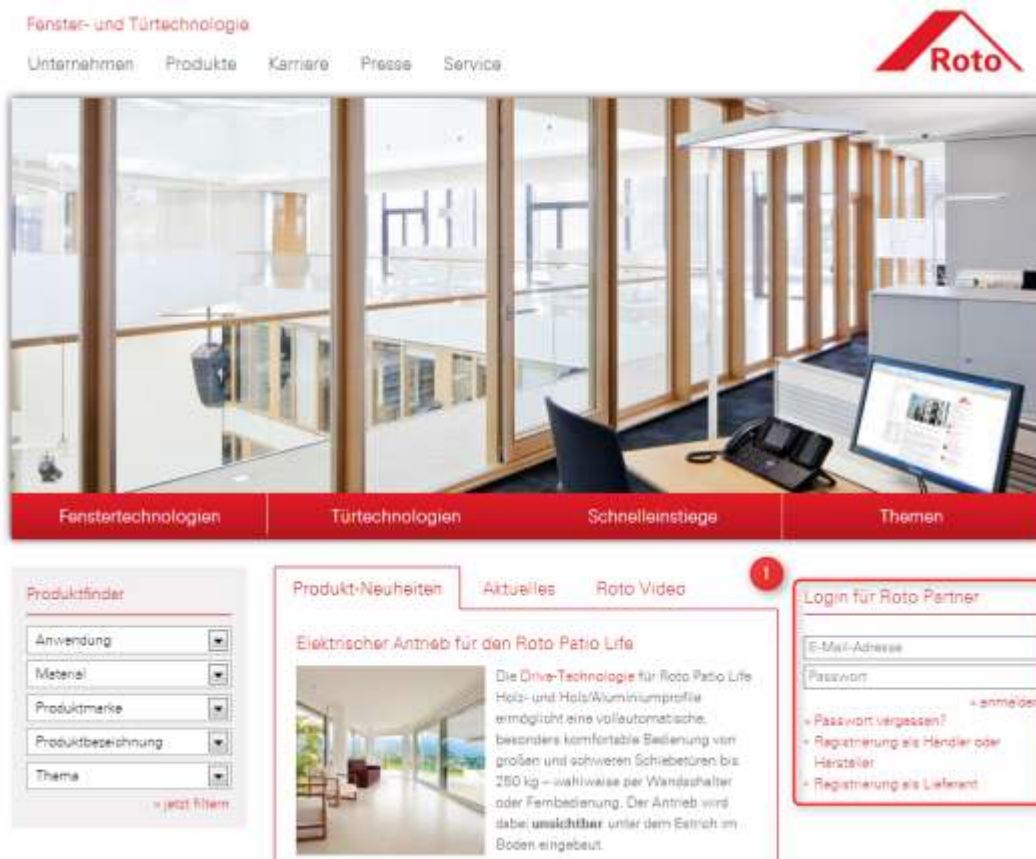
<sup>\*\*1</sup> = A business partner is the customer-specific hardware configuration including its hardware templates.

## 2 Application overview

In this chapter you find the basic operating functions of Roto Con Orders.

### 2.1 Logon

You start Roto Con Orders via the Roto FTT website (<http://ftt.roto-frank.com/en/>). For the logon you need to be registered as “dealer or manufacturer”.



**1** Either register as dealer or manufacturer or, if already registered, enter your Login data (Username and Password) and click > [Login].



#### NOTE!

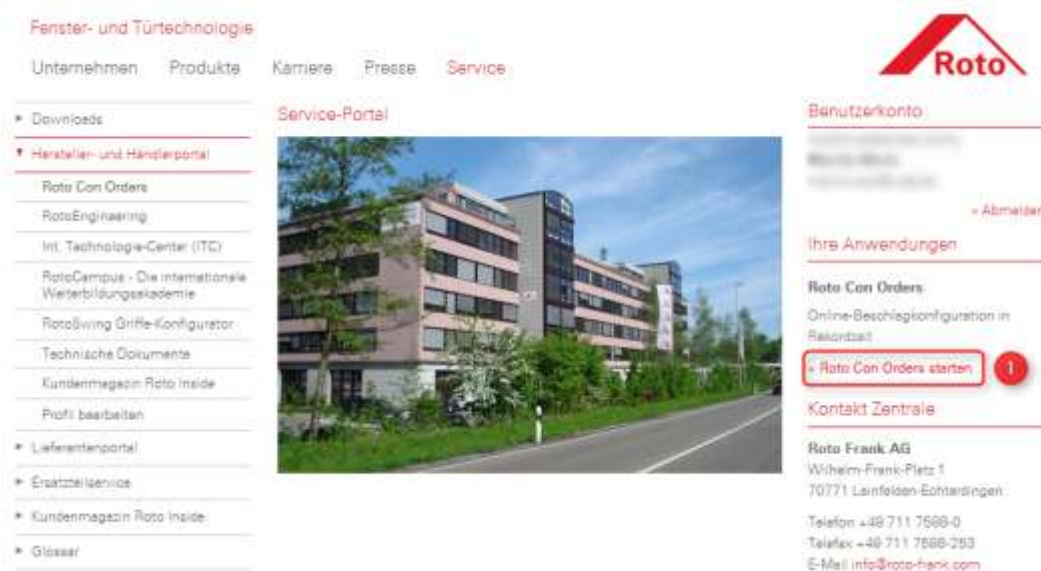
The following additional functions are available:

- [Forgot your password]: Resets the actual password and sends a new one to the stored e-mail address.
- [Registration as dealer or manufacturer]: Register to the dealer and manufacturer portal as user. Precondition for the use of Roto Con Orders.
- [Registration as supplier]: Register to the supplier portal as user. Roto Con Orders cannot be used.



## 2.2 Start

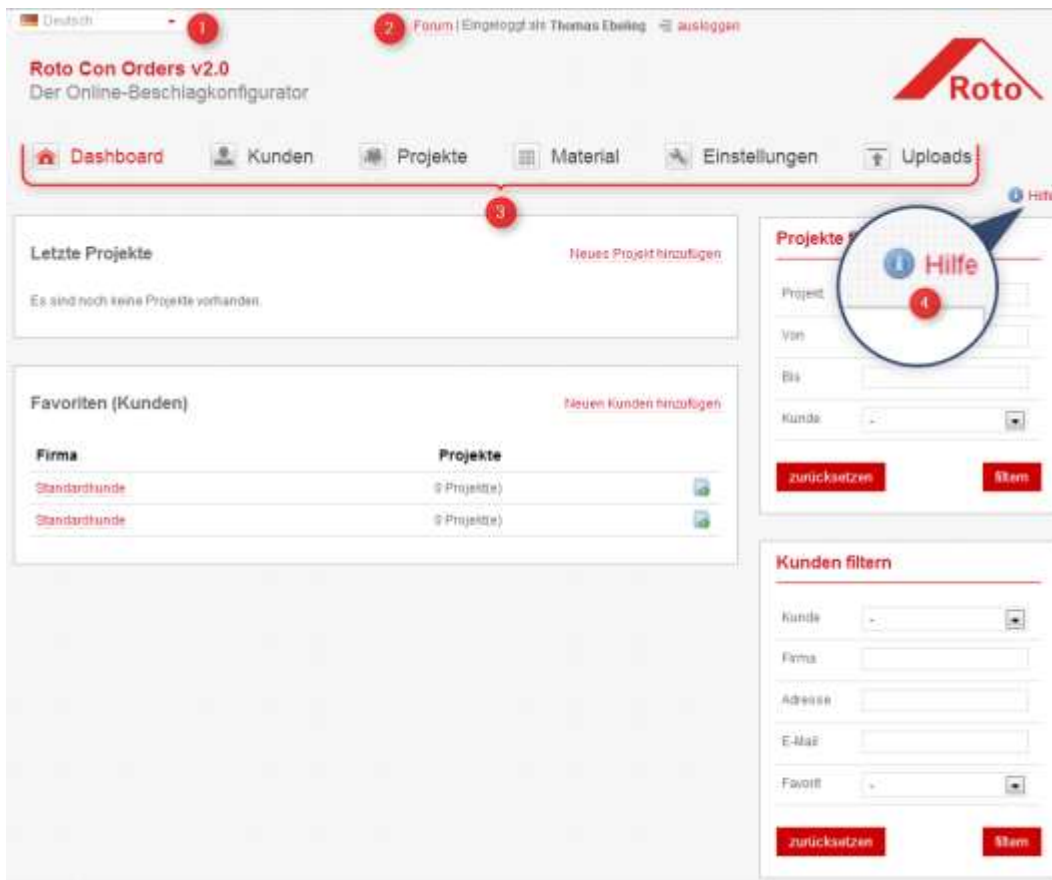
After successful logon the following screen is shown.



- 1 Run Roto Con Orders via web link [Start Roto Con Orders].

## 2.3 Initial screen

The following illustration shows the initial screen of Roto Con Orders.



- 1 Language selection.
- 2 Link to the Roto [Forum] (The Roto forum provides additional information on Roto Con).
- 3 Roto Con Orders [Navigation bar] (For details see section "Navigation bar" on page 8).
- 4 Start help function (context-sensitive).



## 2.4 Navigation bar

With the following navigation bar you operate Roto Con Orders.



### Dashboard

Provides a quick overview of projects and customers. Additional filter functions facilitate the navigation.

→ For details see section “Dashboard” on page 9.

### Customers (Kunden)

Customer area. Here you administer all customer-specific tasks.

→ For details see section “Customers” on page 10.

### Projects (Projekte)

Project area. Here you administer all project-specific tasks.

→ For details see section “Projects” on page 10.

### Material

Material area. Here you administer your own material master data.

→ For details see section “Material” on page 11.

### Settings (Einstellungen)

In the settings area, you administer the customer address and logo.

→ For details see section “Settings” on page 11.

### Uploads

In the uploads area, you administer the opening and closing credits of the Roto Con PDF export.

→ For details see section “Uploads” on page 12.

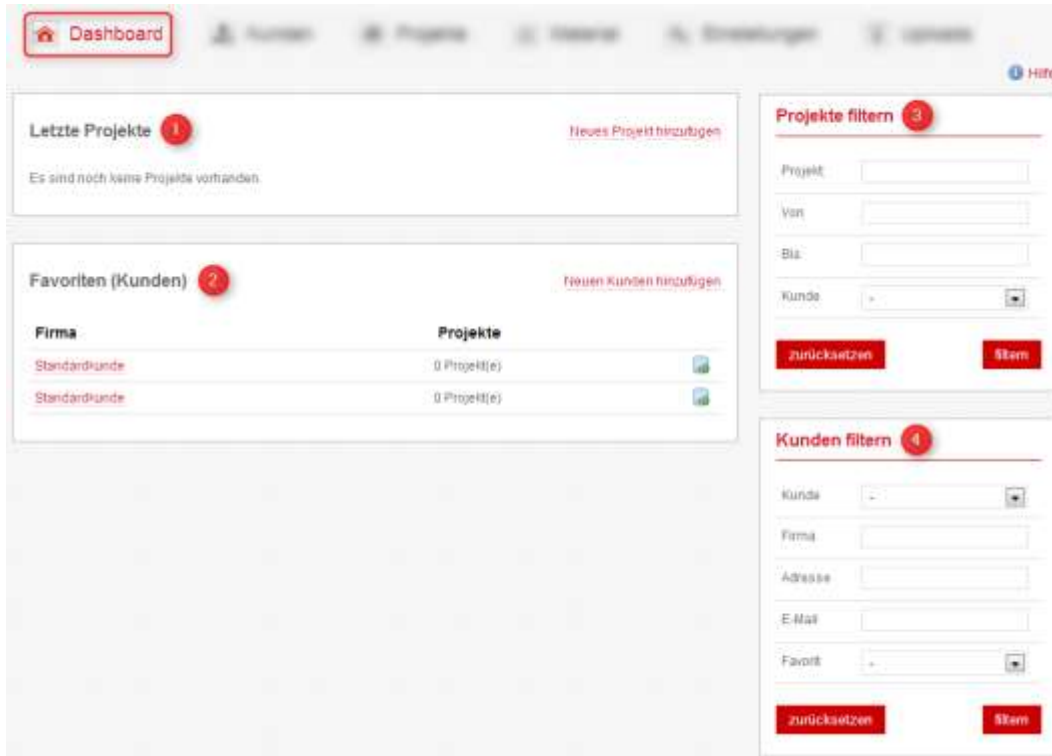
## 2.5 Navigation Icons

	Show customer / Open project		Copy
	Hardware templates		Delete
	Discount groups		Customer is marked as favourite
	Add new project / Add new position		Edit
	Customer information		Add article
	Download		Own hardware template



## 2.6 General operation

### 2.6.1 Dashboard



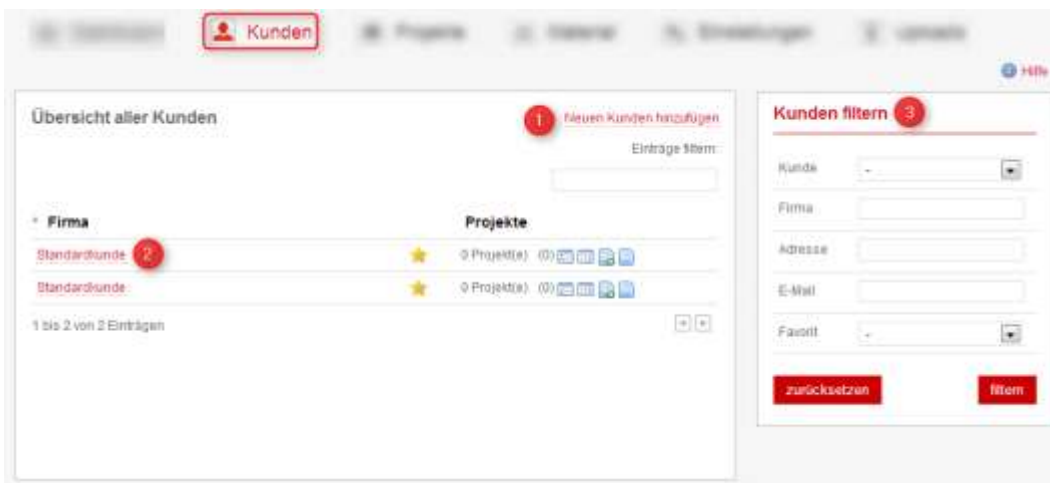
The screenshot shows the dashboard interface with the following elements:

- 1** **Letzte Projekte**: A section titled "Letzte Projekte" with a red circle containing the number 1. Below the title, it says "Es sind noch keine Projekte vorhanden." and "Neues Projekt hinzufügen".
- 2** **Favoriten (Kunden)**: A section titled "Favoriten (Kunden)" with a red circle containing the number 2. Below the title, it says "Neuen Kunden hinzufügen". It contains a table with two columns: "Firma" and "Projekte".

Firma	Projekte
Standardkunde	0 Projekt(e)
Standardkunde	0 Projekt(e)
- 3** **Projekte filtern**: A section titled "Projekte filtern" with a red circle containing the number 3. It contains input fields for "Projekt", "Von", "Bis", and "Kunde", along with "zurücksetzen" and "Stornieren" buttons.
- 4** **Kunden filtern**: A section titled "Kunden filtern" with a red circle containing the number 4. It contains input fields for "Kunde", "Firma", "Adresse", "E-Mail", and "Favorit", along with "zurücksetzen" and "Stornieren" buttons.

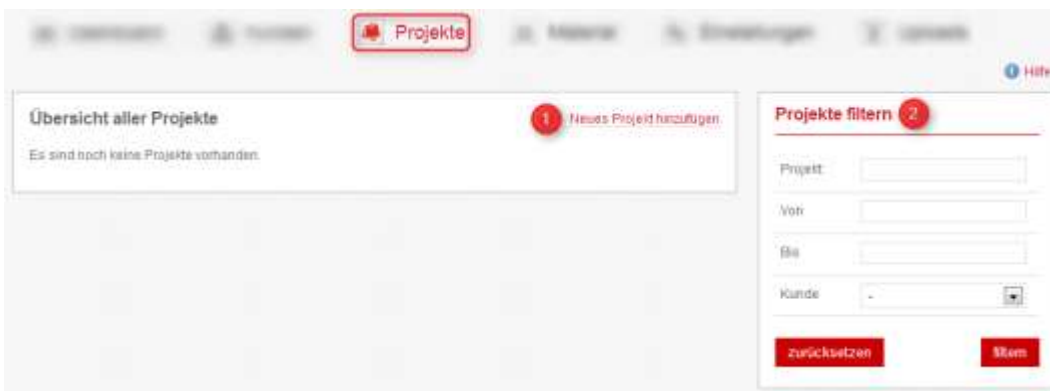
- 1 The most recently processed projects are available in the "Recent projects" area.
- 2 In this area, the actual customers are shown. If a customer is marked as favourite (for details see page 15), he will be moved to the top.
- 3 The "Filtering projects" area enables quick finding of existing projects.
- 4 The "Filtering customers" area enables searching of existing customers.

## 2.6.2 Customers



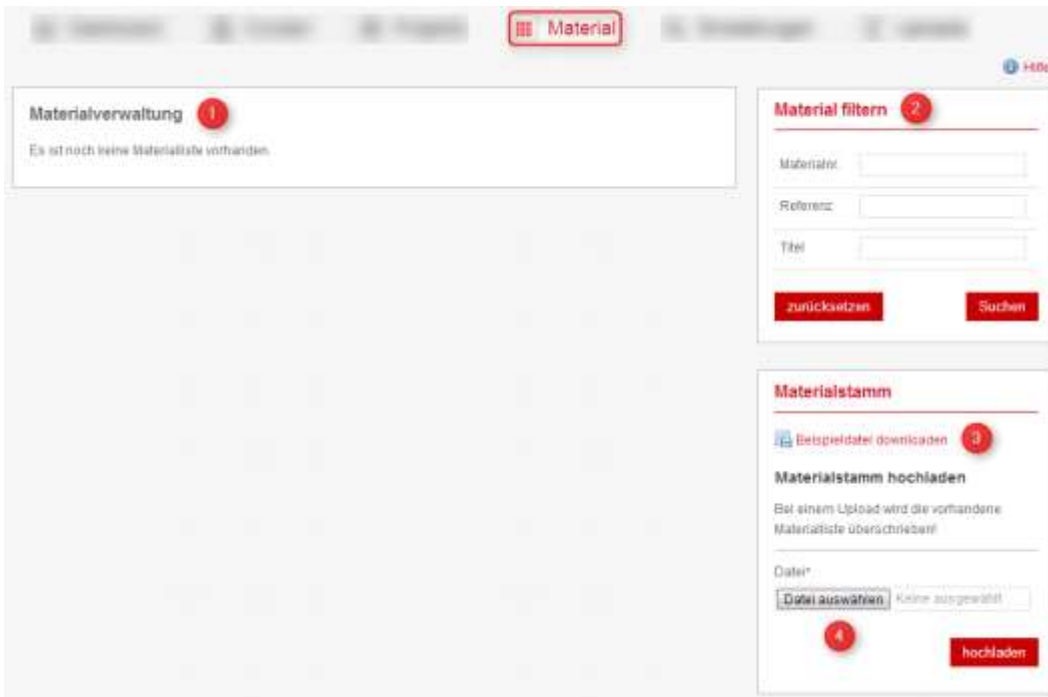
- 1 With the web link [Add new customer] you create a new customer.
- 2 Existing customers can be selected by clicking on the associated web link.
- 3 The "Filtering customers" area enables searching of existing customers.

## 2.6.3 Projects



- 1 With the web link [Add new project] you create a new project.
- 2 The "Filtering projects" area enables quick finding of existing projects.

2.6.4 Material



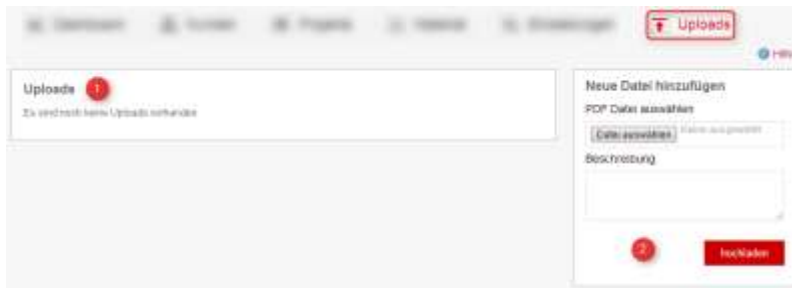
- 1 If a material list is existing, it is shown in the “Material administration” area.
- 2 The “Filtering articles” area enables quick finding of existing materials.
- 3 With the web link [Download example file], you can download a file as example.
- 4 In the “Material master” area, you can upload an own material list.

2.6.5 Settings



- 1 In the “Settings” area, you administer the company address.
- 2 In the “Add logo” area, you can upload own files (PNG/JPG).

### 2.6.6 Uploads



- 1 If uploaded files are available, they are shown in the "Uploads" area.
- 2 In the "Add new file" area, you can upload own files (PDF).

### 3 Settings (First steps)

On first use of Roto Con, you can add your company address and company logo. The logo will appear in the headline of an offer.

→ Navigation bar > [Settings]



**Step 1:** Add company address



1 Click the  [Edit] button.



2 Enter the required text in the "Value" field.

3 Complete the process with click on [Save].



**NOTE!**

Repeat the procedure for other fields as described in "Step 1".

**Step 2:** Add logo



- 1 Click the [Select file] button > Select a file > Confirm selection with [Open].
- 2 Complete the process with click on [Upload logo].



**NOTE!**

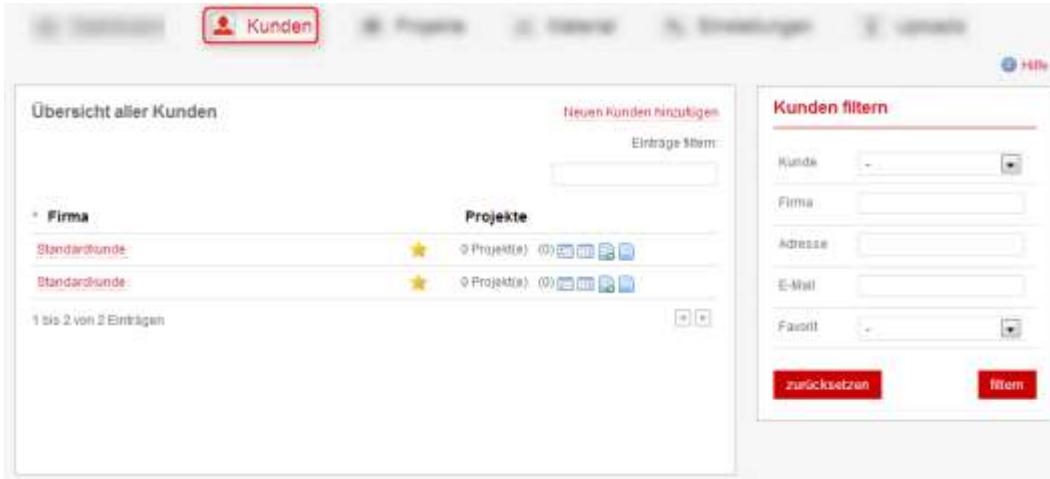
Uploading a logo is possible only in the "Settings" area. Deleting a logo is to be carried out in the "Uploads" area.

---

## 4 Customers

Creating and administering customers is to be performed in the “Customers” area.

→ Navigation bar > [Customers]



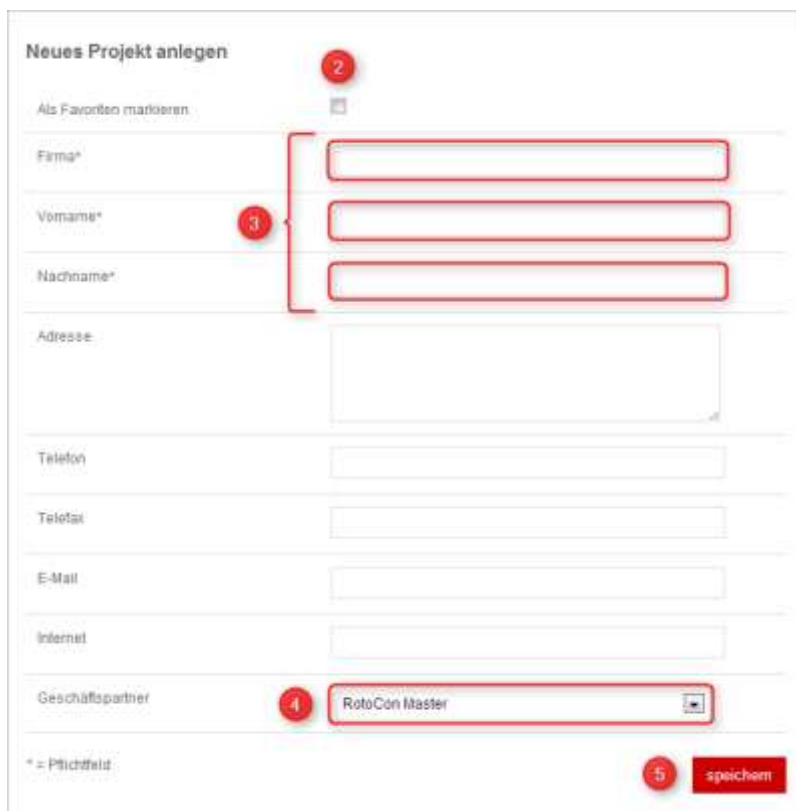
### 4.1 Add customer

Further Roto Con functions can only be used, if customers are created. Projects can be assigned to them.

**Step:** Add new customer



1 Click on the web link [Add new customer].



- 2 Activate the [Mark as favourite] checkbox, if the customer should be marked accordingly.
- 3 Enter the customer data into the appropriate boxes. The marked boxes are compulsory.
- 4 If several business partners are available, use the dropdown menu for selection.
- 5 Complete the process with click on [Save].



**NOTE!**

Marking a customer as favourite makes it easier to find him again quickly by means of the search function.

A business partner provides hardware templates. These hardware templates may possess customer-specific settings. Maybe a preselection is useful.



➡ The customer is saved successfully.



**NOTE!**

Now you can add customer projects accordingly.



## 4.2 Hardware templates

For generating a parts list, the hardware template contains configuration presets.

For example:

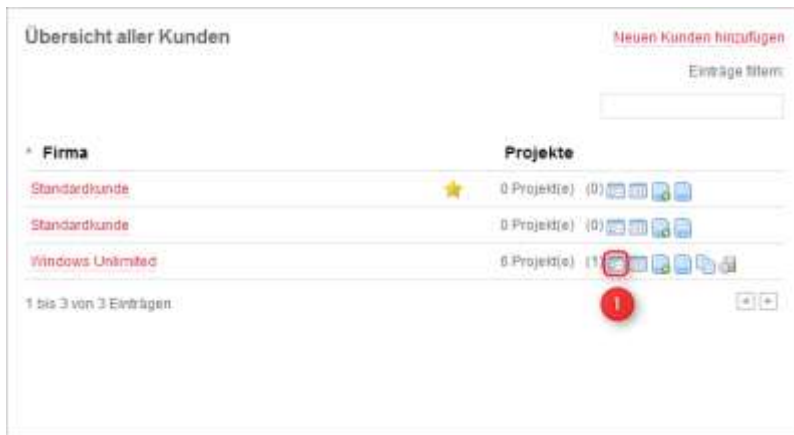
- Material type
- Profile system
- Security level
- ...



### NOTE!

In the following section you only find information on the administration of already saved hardware templates. For information on the creation of hardware templates, please refer to section "Add new position". For details see section "Add position" on page 24.

### Step 1: Administer hardware templates



1 Click the  [Hardware templates] button.

### Step 2: Edit hardware templates



2 Click the  [Edit] button.

## Step 3: Change hardware template

**Beschlagvorlage ändern**

Bezeichnung	Drirkipp Fenster D15 GSHR / Windowt Unlimited
Rahmenmaterialart	Holz
Falzsystem	System 1220-13
Profilsystem	NT HOLZ EUROFALZ 13 - FALZ 24 MM
Bodenschwelle	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Öffnungsart Typ	einflügelig
Bandseite	Designo II
Flügelgewicht (in kg)	100
Sicherheitsstufe	RC2
Anschlag	Rechts
Getriebe-Typ	konstante Griffhöhen
Griffsitz	<input type="checkbox"/>
Öffnungsfolge	Erst Dreh - dann Kipp
Elementtyp	Fenster
Dormmaß	15
Griff	<input checked="" type="radio"/> JA <input type="radio"/> NEIN
Griffausführung	RotoSwing
Grifffarbe	R07.2 verkehrsweiß
DESIGNO Lastabtragung	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Spalttüter	<input type="radio"/> JA <input checked="" type="radio"/> NEIN

**4**

- 3 Change the hardware template as required.
- 4 Complete the process with click on [Save].



➡ The hardware template has been saved.

### 4.3 Discount groups

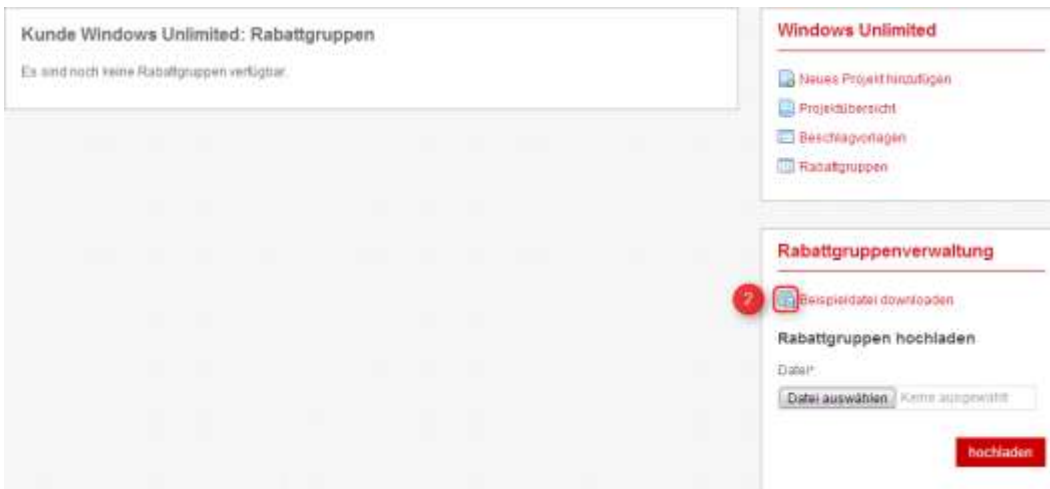
You can administer own discount rates in the “Discount groups” area.

#### Step 1: Add discount groups



1 Click the  [Discount groups] button.

#### Step 2: Download example file



2 Click the  [Download example file] button.

## Step 3: Edit example file

	A	B	C
1	Rabattgruppe	Wert	
2		4 0.1500	
3		12 0.2500	
4		20 0.2000	
5		17 0.2200	
6			

3 Edit the columns “Discount group” and “Value” accordingly. Once you have finished editing, save the file locally.



### NOTE!

Example: For 15 % you must enter 0.1500.

For editing the example file (sample\_discountgroups.csv) you need a text editor or a spreadsheet programme (e.g. Microsoft Excel).

## Step 4: Upload discount group







- 4 Click the [Select file] button > Select a file > Confirm selection with [Open].
- 5 Complete the process with click on [Upload].


Die Rabattgruppen wurde erfolgreich importiert.

Kunde Windows Unlimited: Rabattgruppen


Einträge filtern:

Bezeichnung	Wert	letzte Änderung	
4	0,1500	2013-01-28 15:48:35	
12	0,2500	2013-01-28 15:48:35	
17	0,2200	2013-01-28 15:48:35	
20	0,2000	2013-01-28 15:48:35	

1 bis 4 von 4 Einträgen 

 The discount groups have been successfully imported!

---

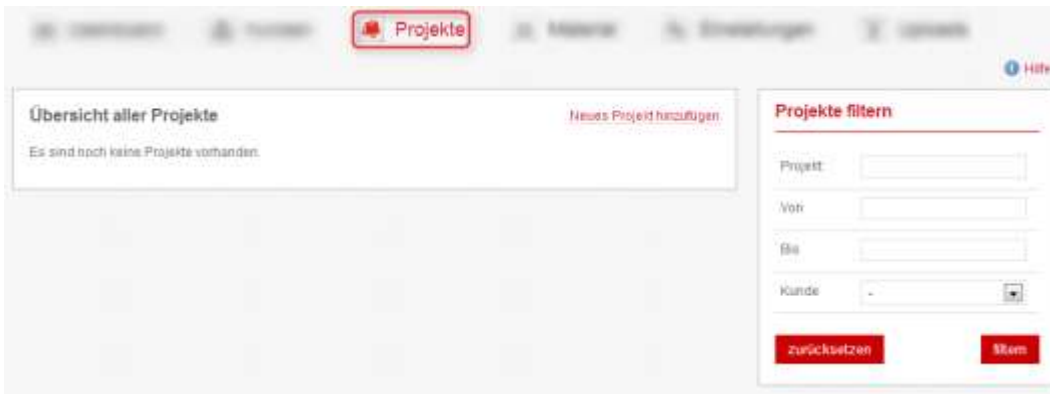
 **NOTE!** After importing the discount groups all future projects of this customer will be calculated using the discounts.

---

## 5 Projects

A parts list can be generated only after creating a project. A project is permanently assigned to a customer and consists of one or more positions.

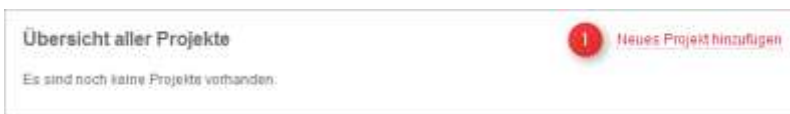
→ Navigation bar > [Projects]



### 5.1 Add a project

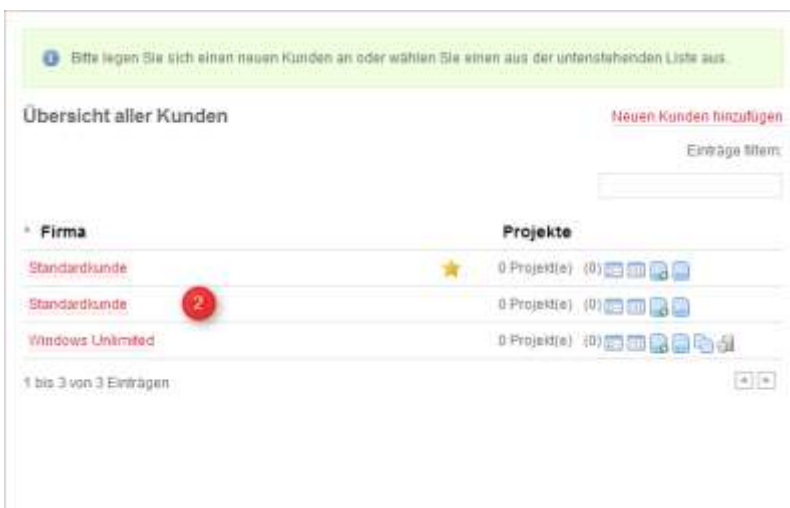
The following steps describe how a project is to be created.

**Step 1:** Add new project



1 Click on the web link [Add new project].

**Step 2:** Select a customer



2 Click on the web link [Company] (select customer)

## Step 3: Add new project



3 Click on the web link [Add new project].



### NOTE!

If projects are already available, these can be opened for reading or editing.

## Step 4: Enter a project name



4 Enter a project name (The project name will be saved automatically with the next action).

↻ The project has been successfully created!

## 5.2 Add position

A position consists of one or more window types of defined sizes with their according settings.

### Step 1: Enter a project name & Add new position



1 Click on the web link [Add new position].



### NOTE!

Clicking on the web link [Delete] deletes the project directly.



### Step 2: Select a window type



- 2 Select the window type in the dropdown menu (**Example selection: single-sashed**)
- 3 Complete the process with click on "Next".



#### NOTE!

The following options are available:

- [Single-sashed]: Single-sash window
- [Multi-sashed]: Double-sashed, triple-sashed or multi-sashed window with e.g. a centre post.
- [French window]: Double-sash window without centre post.

**Step 3:** Select hardware template

Flügel 1 von 1

Bitte wählen Sie eine Beschlagvorlage:

Einträge filtern:

Nr	Name	Öffnungsart	Form
1	DrehKipp Fenster Links GSH DM15 K	Drehkipp	Rechteck
2	DrehKipp Fenster Rechts GSH DM15 K	Drehkipp	Rechteck
3	Dreh Fenster Links GSH DM15	Dreh	Rechteck
4	Dreh Fenster Rechts GSH DM15	Dreh	Rechteck
5	Kipp GSH DM15	Kipp	Rechteck
6	DrehKipp Rund Fenster Links GSH DM15	Drehkipp	Stich
7	DrehKipp Rund Fenster Rechts GSH DM15	Drehkipp	Stich
8	DrehKipp Schräg Fenster Links GSH DM15	Drehkipp	Viereck/Schräg
9	DrehKipp Schräg Fenster Rechts GSH DM15	Drehkipp	Viereck/Schräg
10	Komfort DrehKipp Fenster Links GSH DM15	Drehkipp	Rechteck
11	Komfort DrehKipp Fenster Rechts GSH DM15	Drehkipp	Rechteck
12	DrehKipp KSR Fenster Links GSH DM15	Drehkipp	Rechteck
13	DrehKipp KSR Fenster Rechts GSH DM15	Drehkipp	Rechteck
14	Dreh KSR Fenster Links GSH DM15	Dreh	Rechteck
15	Dreh KSR Fenster Rechts GSH DM15	Dreh	Rechteck
16	Patio S/Z Links	Parallelschiebe-Kipp	Rechteck
17	Patio S/Z Rechts	Parallelschiebe-Kipp	Rechteck

1 bis 17 von 17 Einträgen

**4** Click on the web link with the required hardware template.  
**(Example selection: Tilt&Turn window right GSH DM 15 K)**



**NOTE!**

The following filter functions are available:

Einträge filtern:

Limit the number of hardware templates using the full-text search.

^ Nr : Name

Adjust the sorting of the table columns according to your needs.

**Step 4:** Enter sash rebate dimensions



- 5 Enter the sash rebate dimensions.
- 6 Complete the process with click on [Generate parts list].

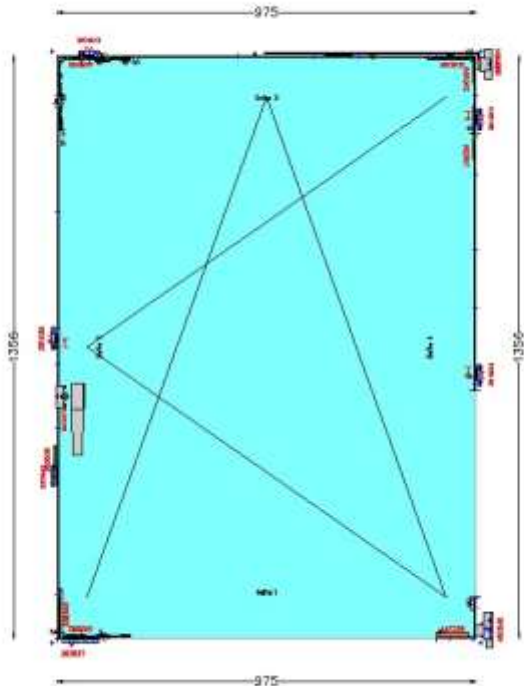


**NOTE!**

With the web link [Edit details] you can adjust the basic settings (e.g. material type, profile system, security level etc.). For details see section "Editing details" on page 29.

**Step 5:** Parts list

1 Flügel von 1



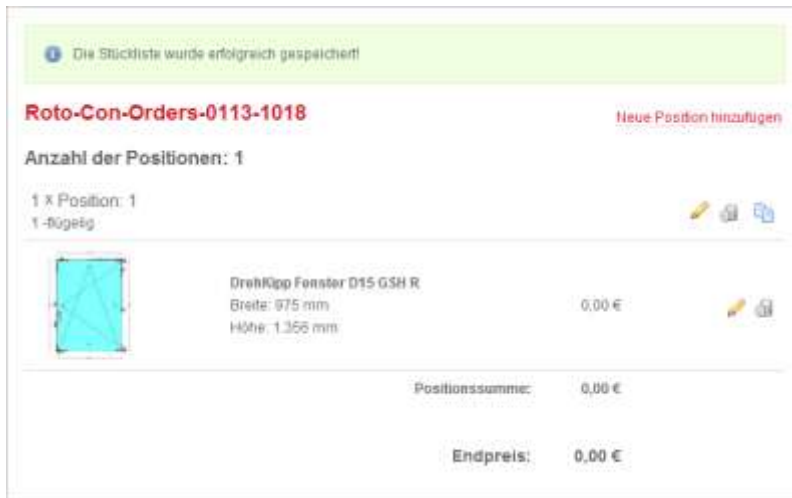
Anzahl	Bestellnr.	Beschreibung	Bruttopreis/Stück	Gesamtpreis
1	227354	AXERLAGERSTIFT SL_F710D5202B NT.AX.STI.STD	0,00 €	0,00 €
1	230259	ABD-KAPPE AXLG.E5 R011 J0391A04118 NT.AX.ADK.LAG.E5	0,00 €	0,00 €
.	.	.	.	.
.	.	.	.	.
.	.	.	.	.
1	457670	ABD-KAP. ECKLG. E5 R011 RNT NT.EL.ADK.E5	0,00 €	0,00 €
1	602370	RSW_ML_37_R072_UM FENSTERGRIFF	0,00 €	0,00 €
Summe			0,00 €	

**7** Add the parts list to the project with click on [Next].



**NOTE!**

Click on the [Save hardware template] button for creating own hardware templates. For details see section "Save hardware template" on page 32.



➡ The parts list has been saved successfully.

### 5.2.1 Editing details

In the "Edit details" area, you can adapt the selected hardware template to your needs.

#### Step 1: Editing details



➊ Click the [Edit details] web link.

## Step 2: Detail settings

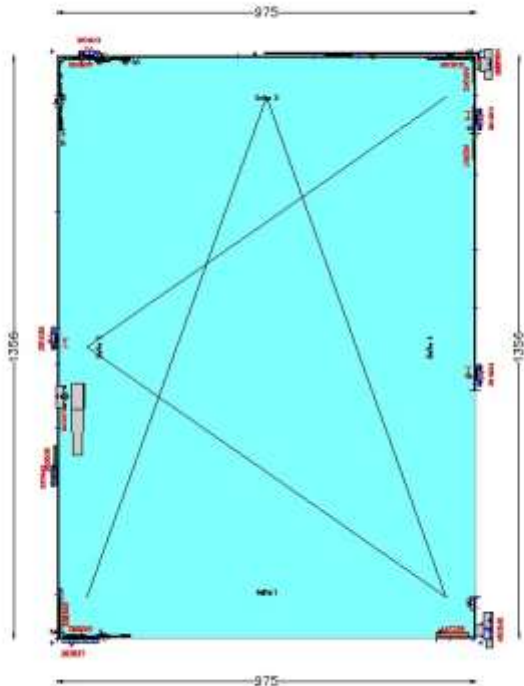
1 Flügel von 1

Rahmenmaterialart	<input type="text" value="Kunststoff"/>
Profilsystem	<input type="text" value="NT PVC ALUPLAST 2000"/>
Bodenschwelle	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Öffnungsart Typ	<input type="text" value="einfügig"/>
Bandseite	<input type="text" value="K - Kunststoff"/>
Flügelgewicht (in kg)	<input type="text" value="100"/>
Sicherheitsstufe	<input type="text" value="Grundsicherheit"/>
Drehgrenzer / Feststellschere	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Lüfterschere	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Niveauschaltsperr	<input checked="" type="radio"/> JA <input type="radio"/> NEIN
Spaltlüfter	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Schnäpper	<input checked="" type="radio"/> JA <input type="radio"/> NEIN
Schnäpper Typ	<input type="text" value="Schnäpper Standard"/>
Drehkipp seitlich	<input type="radio"/> JA <input checked="" type="radio"/> NEIN

- 2 Adapt the hardware template.
- 3 Continue the process with click on [Generate parts list].

**Step 3:** Parts list (with edited details)

1 Flügel von 1



Anzahl	Bestellnr.	Beschreibung	Bruttopreis/Stück	Gesamtpreis
1	227354	AXERLAGERSTIFT SL_F710D5202B NT.AX.STI.STD	0,00 €	0,00 €
1	230259	ABD-KAPPE AXLG.E5 R011 J0391A0411B NT.AX.ADK.LAG.E5	0,00 €	0,00 €
.	.	.	.	.
.	.	.	.	.
.	.	.	.	.
1	457670	ABD-KAP. ECKLG. E5 R011 R/NT NT.EL.ADK.E5	0,00 €	0,00 €
1	602370	RSW_ML_37_R072_UM FENSTERGRIFFF	0,00 €	0,00 €
Summe			0,00 €	

**4** Add the parts list to the project with click on [Next].

**i** Die Stückliste wurde erfolgreich gespeichert!

**↻** The parts list has been saved successfully.

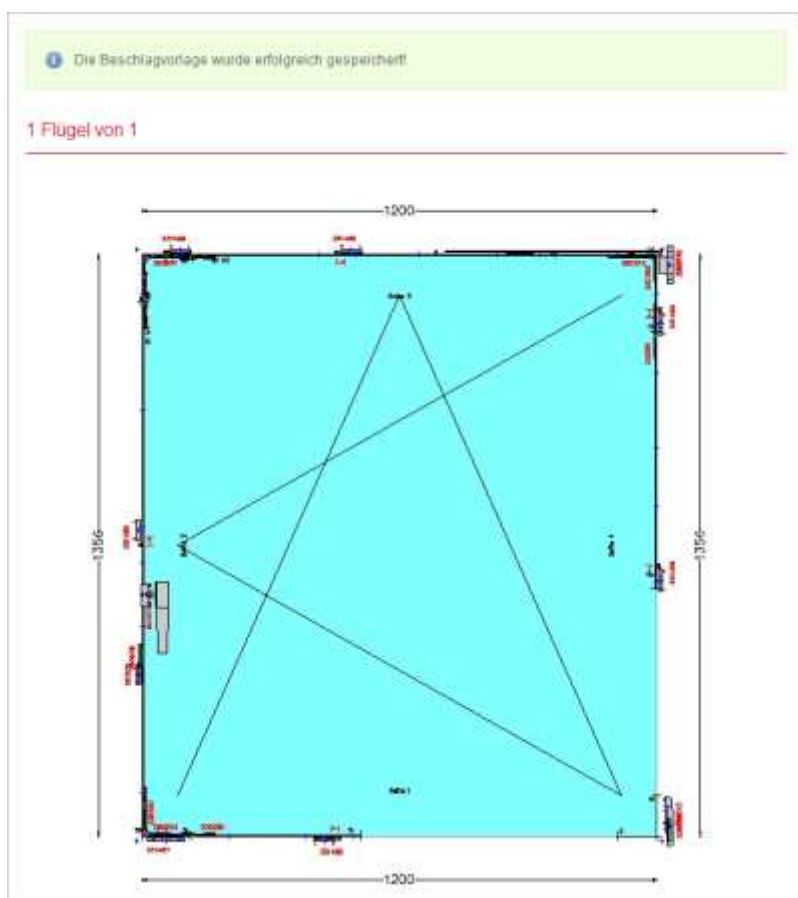
### 5.2.2 Save hardware template

If you need your adapted hardware templates with the same changes later, you should save them as own hardware templates for reusing the settings in further projects.

**Step:** Save hardware template



1 Complete the process with click on [Save hardware template].



➡ The hardware template has been saved successfully.



#### **NOTE!**

You carry out the actual administration of saved hardware templates in the “Customers” section. For details see section “Hardware templates” on page 17.



#### **NOTE!**

When selecting a hardware template in the section “Add position” (page 24), your own hardware templates are marked with the following icon: 🧑

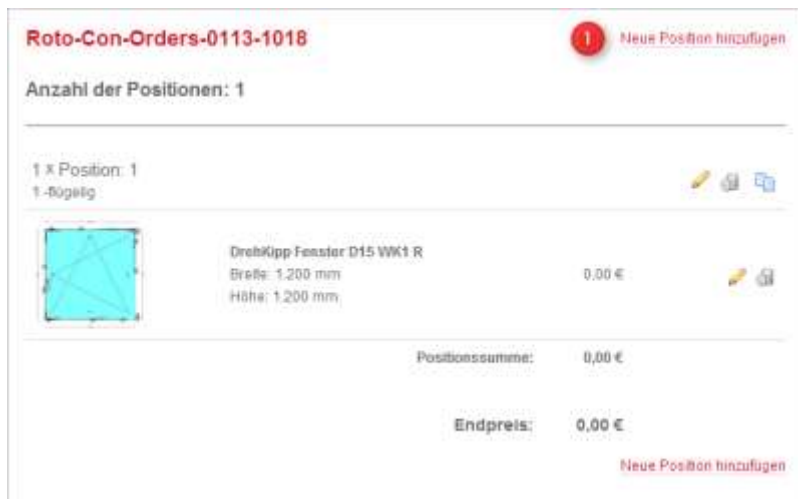




### 5.3 Add further positions

You can add further positions to an existing project.

#### Step 1: Add new position



1 Click on the web link [Add new position].

#### Step 2: Select a window type



2 Select the window type in the dropdown menu (**Example selection: French window**)

3 Complete the process with click on [Next].



#### NOTE!

The following options are available:

- [Single-sashed]: Single-sash window
- [Multi-sashed]: Double-sashed, triple-sashed or multi-sashed window with e.g. a centre post.
- [French window]: Double-sash window without centre post.

**Step 3:** Enter sash rebate dimensions

Bitte geben Sie die Maße ein

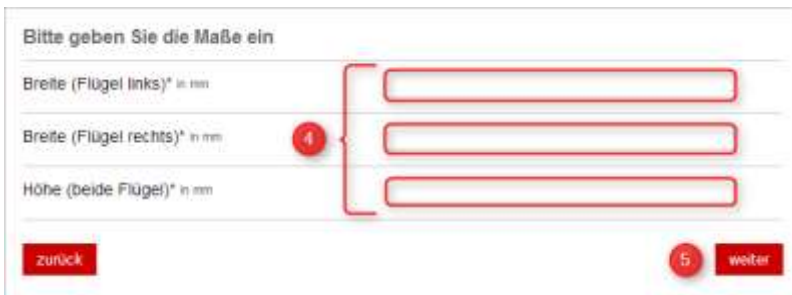
Breite (Flügel links)\* in mm

Breite (Flügel rechts)\* in mm

Höhe (beide Flügel)\* in mm

zurück

5 weiter



- 4 Enter the sash rebate dimensions.
- 5 Continue the process with click on [Next].

**Step 4:** Choose a version

Wählen Sie eine Variante aus

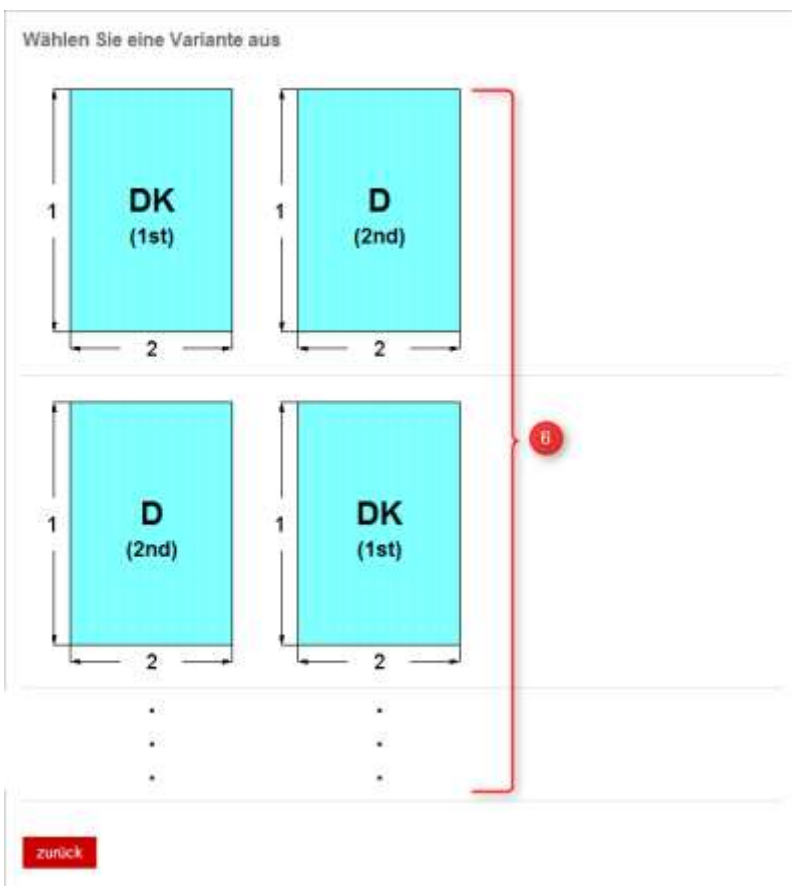
DK (1st)

D (2nd)

D (2nd)

DK (1st)

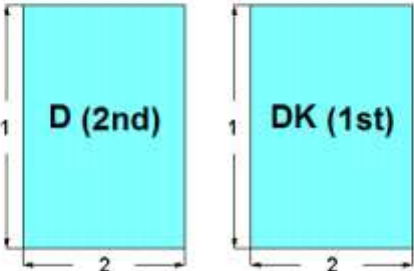
zurück



- 6 Click on a corresponding combination for selecting a version (**Example selection: TU-ON / T&T**)

## Step 5: Choose a version

**Wählen Sie eine Beschlagvorlage aus**  
Bitte wählen Sie eine möglichst passende Vorlage aus. Die Details können Sie im nächsten Schritt noch anpassen.



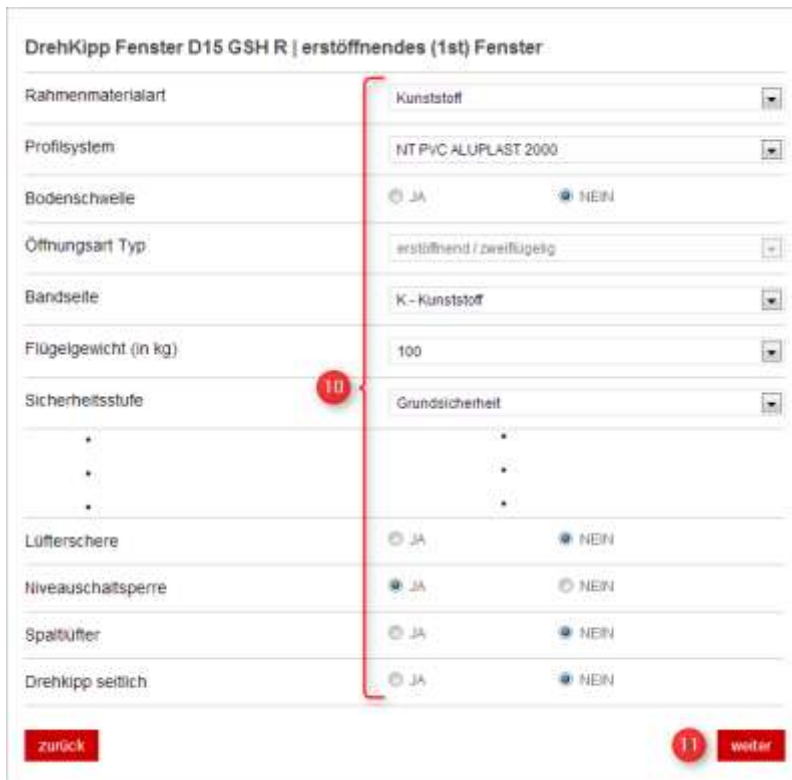
zweitöffnendes (2nd) Fenster 7 Beschlagvorlage auswählen

erstöffnendes (1st) Fenster 8 Beschlagvorlage auswählen

zurück 9 weiter

- 7 Select the hardware template for the passive window sash in the dropdown menu.
- 8 Select the hardware template for the active window sash in the dropdown menu.
- 9 Continue the process with click on [Next].

**Step 6:** Detail settings “first opening window” (active window sash)



**DrehKipp Fenster D15 GSH R | erstöffnendes (1st) Fenster**

Rahmenmaterialart: Kunststoff

Profilsystem: NT PVC ALUPLAST 2000

Bodenschwelle:  JA  NEIN

Öffnungsart Typ: erstöffnend / zweiflügelig

Bandseite: K - Kunststoff

Flügelgewicht (in kg): 100

Sicherheitstufe: Grundsicherheit

Lüfterschere:  JA  NEIN

Niveauschaltsperré:  JA  NEIN

Spaltlüfter:  JA  NEIN

Drehkipp seitlich:  JA  NEIN

Buttons: zurück, 11, weiter

- 10 If necessary, change the hardware template as required.
- 11 Continue the process with click on [Next].



**NOTE!**

Status of the setting options:

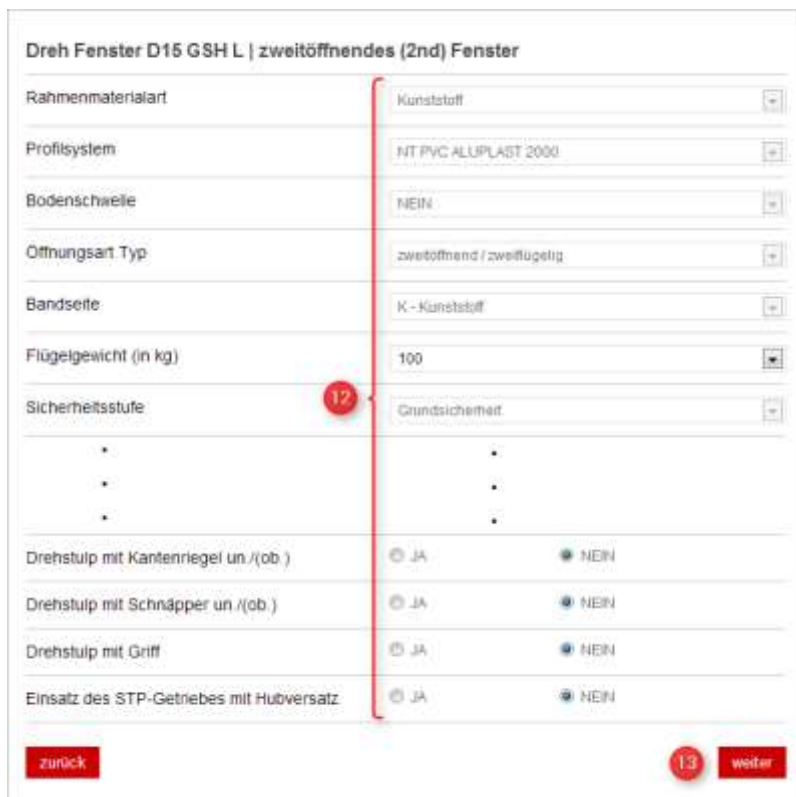
Kunststoff

Activated dropdown menu: The settings can be selected.

Rechts

Deactivated dropdown menu: The settings cannot be selected.

**Step 7:** Detail settings “second opening window” (passive window sash)



**Dreh Fenster D15 GSH L | zweitöffnendes (2nd) Fenster**

Rahmenmaterialart	Kunststoff
Profilsystem	NT PVC ALUPLAST 2000
Bodenschwelle	NEIN
Öffnungsart Typ	zweitöffnend / zweitügelig
Bandseite	K - Kunststoff
Flügelgewicht (in kg)	100
Sicherheitsstufe	Grundsicherheit
•	•
•	•
•	•
Drehstulp mit Kantenriegel un./ (ob.)	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Drehstulp mit Schnapper un./ (ob.)	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Drehstulp mit Griff	<input type="radio"/> JA <input checked="" type="radio"/> NEIN
Einsatz des STP-Getriebes mit Hubversatz	<input type="radio"/> JA <input checked="" type="radio"/> NEIN

zurück 13 weiter

**12** If necessary, change the hardware template as required.

**13** Continue the process with click on [Next].



**NOTE!**

Status of the setting options:

Kunststoff

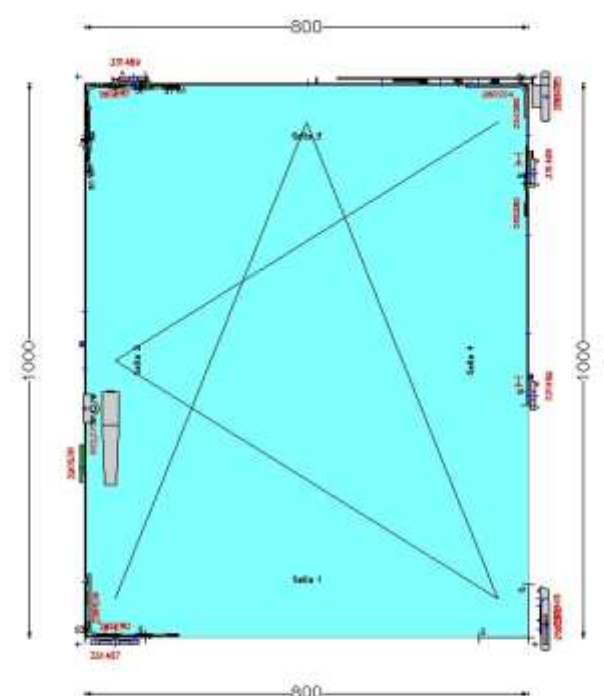
Activated dropdown menu: The settings can be selected.

Rechts

Deactivated dropdown menu: The settings cannot be selected.

**Step 8:** Hardware itemising for “first opening window” (active window sash)

DrehKipp Fenster D15 GSH R | erstöffnendes (1st) Fenster



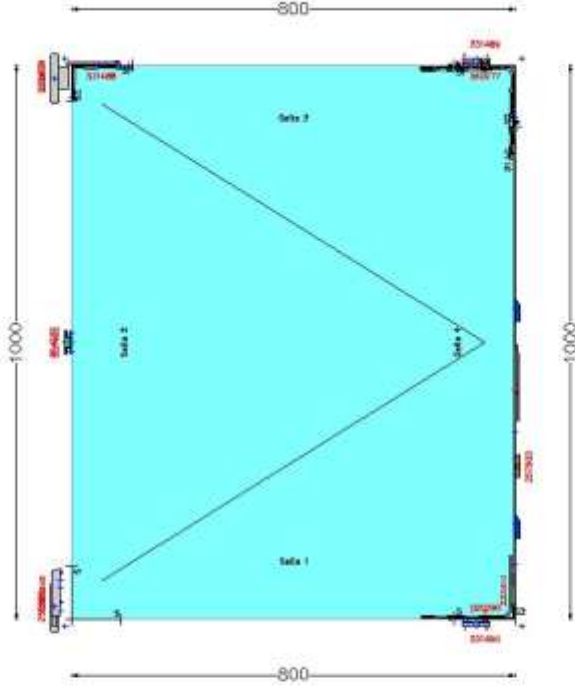
Anzahl	Bestellnr.	Beschreibung	Bruttopreis/Stück	Gesamtpreis
1	227354	AXERLAGERSTIFT 5L_F710052026 NT AX-STI-STD	0,00 €	0,00 €
.	.	.	.	.
.	.	.	.	.
.	.	.	.	.
1	602370	RSW_ML_37_R072_UH FENSTERGRIFF	0,00 €	0,00 €
Summe			0,00 €	0,00 €

zurück 14 weiter

14 Continue the process with click on [Next].

**Step 9:** Hardware itemising for "second opening window" (passive window sash)

Dreh Fenster D15 GSH L | zweitöffnendes (2nd) Fenster



Anzahl	Bestellnr.	Beschreibung	Bruttopreis/Stück	Gesamtpreis
1	227354	AXERLAGERSTIFT SL F710052026 NT AX,STI,STD	0,00 €	0,00 €
+	+	+	+	+
+	+	+	+	+
+	+	+	+	+
1	331490	5H-SCHL.ST.K O.B. NR208-NT NT RA,BSST,SG	0,00 €	0,00 €
Summe			0,00 €	0,00 €

zurück 15 Stulpenster speichern

**15** Complete the process with click on [Save French window].




Das Stufenfenster wurde erfolgreich gespeichert!

**Roto-Con-Orders-0113-1018** [Neue Position hinzufügen](#)

Anzahl der Positionen: 2

---

1 x Position: 1  
1-fügelig




**DrehKipp Fenster D15 WK1 R**  
Breite: 1.200 mm  
Höhe: 1.200 mm

0,00 €

Positionssumme: 0,00 €

---

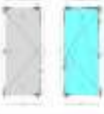
1 x Position: 1  
2-fügelig (TEST)



**Dreh Fenster D15 GSH L**  
Breite: 800 mm  
Höhe: 1.000 mm

0,00 €

---



**DrehKipp Fenster D15 GSH R**  
Breite: 800 mm  
Höhe: 1.000 mm

0,00 €

Positionssumme: 0,00 €

**Endpreis: 0,00 €**

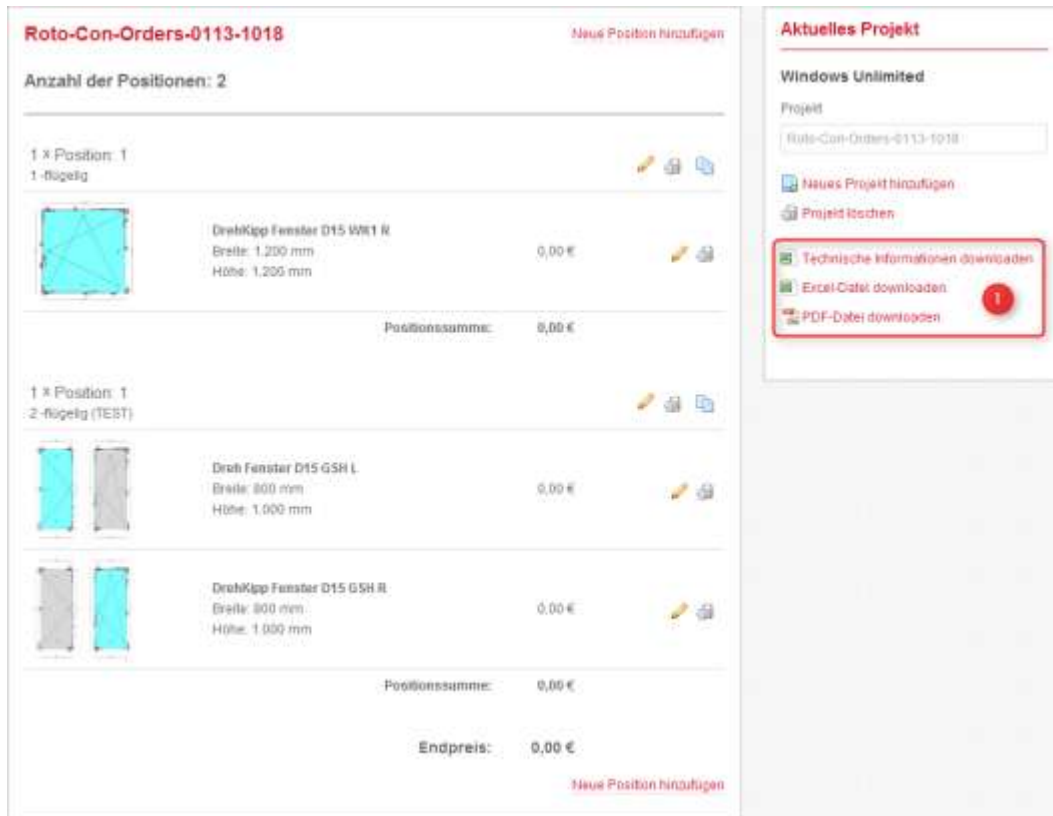
[Neue Position hinzufügen](#)

➡ The French window has been saved successfully.

## 5.4 Data exports

Different data exports are available to output all positions of the current project.

**Step:** Download data export



The screenshot shows the 'Roto-Con-Orders-0113-1018' interface. On the left, there are two sections for window positions. The first section, '1 x Position: 1 1-flügelig', lists 'DrehKipp Fenster D15 W11 R' with dimensions 1.200 mm x 1.200 mm and a price of 0,00 €. The second section, '1 x Position: 1 2-flügelig (TEST)', lists 'Dreh Fenster D15 GSH L' (800 mm x 1.000 mm) and 'DrehKipp Fenster D15 GSH R' (800 mm x 1.000 mm), both with a price of 0,00 €. The total price is 0,00 €. On the right, the 'Aktuelles Projekt' sidebar shows 'Windows Unlimited' and 'Projekt Roto-Con-Orders-0113-1018'. It includes buttons for 'Neues Projekt hinzufügen' and 'Projekt löschen'. A red box highlights three download options: 'Technische Informationen downloaden', 'Excel-Datei downloaden', and 'PDF-Datei downloaden', with a red circle containing the number '1' next to the Excel option.

**1** Click on the web link with the required data export.



### NOTE!

The following exports are available:

- [Download technical information]: All technical data of the project (e.g. lengths, positions etc.) are output in single table sheets of an Excel file.
- [Download Excel file]: All commercial data of the project (numbers, article numbers etc.) are output in single table sheets of an Excel file. In addition, a project overview and an accumulated parts list are generated.
- [Download PDF file]: All commercial data of the project (numbers, article numbers etc.) are output in a PDF file. In addition, a project overview is generated.



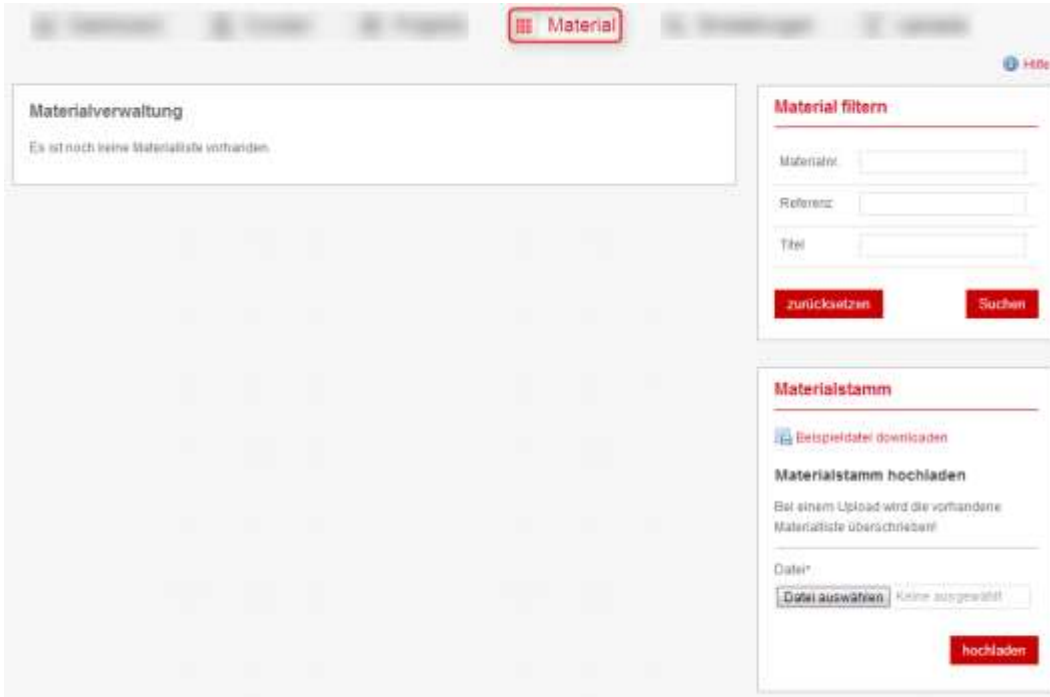
### NOTE!

With a PDF export, you can attach opening or closing credits in addition. Please refer to section "Uploads" on page 46 for a detailed description how to create.

## 6 Material

In Roto Con you can store an own material master in the system. The own material master also can be exported.

→ Navigation bar > [Material]



**Step 1:** Download example file



1 Click the  [Download example file] button.

**Step 2:** Edit example file

	A	B	C	D	E	F	G	H
1	Matr.	Materialkurztext (aus RotoCon)	MY Reference	MY Description	Listenpreis	Material-Gruppe	Mat.-Unter-Gruppe	Rabattgruppe = Mat. Gr. + Mat.Unter-Gruppe
2	609848	ABD KAP F AXBO KSB R013 DEFAERBT	8192344859	Text1	0.1800	20	N01	20N01
3	329179	ABD KAP F AXBO KSB R013 NEU	8193455970	Text2	0.5700	20	N16	20N16
4	309923	ABD KAP F AXBO KX R011	8194567081	Text3	0.4100	20	N16	20N16

2 Edit the columns. Once you have finished editing, save the file locally.



**NOTE!**

It is necessary to edit the data in the example file. Only in this way it is ensured that the UTF-8 coding and the display of the special characters is correct.

For editing the example file (sample\_articles.csv) you need a text editor or a spreadsheet programme (e.g. Microsoft Excel).

**Step 3:** Upload material master



- 3 Click the [Select file] button > Select a file > Confirm selection with [Open].
- 4 Complete the process with click on [Upload].



Der Materialstamm wurde erfolgreich importiert.

**Materialverwaltung**

Materialnr.	Referenz	Titel	Listenpreis
205202	123456789	SCHERENABDECKUNG SCHWARZ ...	0,56 €
205696	123456790	EinLEGESTCK F. AUFLAUF 1-FLG. ...	0,33 €
205697	123456791	AUFLAUFVERLÄNGERUNG 2MM ...	0,42 €
205700	123456792	UNTERLAGE 1MM F: 8ST DV. ...	0,20 €
205571	123456793	1165 SCHNPPER 2-FLG. ...	4,79 €
207560	123456794	EX-SPANNER 4MM ...	0,00 €
213685	123456795	ABD-KAPPE AXBD E5 R072 ...	0,51 €
221495	123456796	MAGNETSCHNPPER K.NR211 NTS	3,91 €
221720	123456797	SCHLST.K.NR211 NTS (KTL)	0,29 €
221721	123456798	SH-SCHLST.K.NR211 NTS (KTL)	0,68 €
224645	123456799	U-LAG 1MM F:MITTELBD 50 WEISS	0,00 €
227354	123456800	AXERLAGERSTIFT SL ...	0,18 €
230175	123456801	AXLG.K.3/100 R072 ERHOEHT NT 100	1,66 €
230176	123456802	AXLG.K.6/100 R072 ERHOEHT NT 100	1,66 €
230177	123456803	AXLG.K.3/100 SL G600) ...	0,96 €

Seite 1 von 350

➡ The material master has been successfully imported.



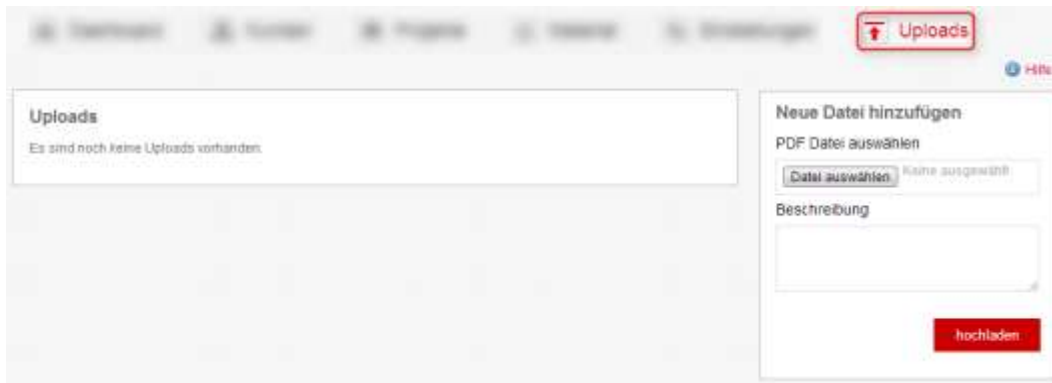
**NOTE!**

After importing the material master all future projects of this customer can be output with the own material numbers.

## 7 Uploads

In Roto Con, you can attach opening or closing credits in addition. To do so, you can upload one or more required pages as described below.

→ Navigation bar > [Uploads]



**Step:** Add opening credits



1 Click the [Select file] button > Select a file > Confirm selection with [Open].



**NOTE!**

Only files in PDF format can be used as opening credit!

- 2 Add a description text to the file.
- 3 Complete the process with click on [Upload].



Dateiname	Beschreibung	Aktion
vorspann.pdf	Vorspann	
logo.jpg	UserLogo	

↻ The file has been successfully added.



**NOTE!**

Repeat the procedure for closing credits as described in "Step".



**NOTE!**

For the use of opening and closing credits, please refer to section "Data exports". For details see section "Data exports" on page 42.

